

Niuminco Group Limited

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Companies Announcement Office Australian Securities Exchange Exchange Square, 20 Bridge Street SYDNEY NSW 2000

SHARE ISSUE – PLACEMENT

Niuminco Group Limited ("Niuminco") is pleased to announce the placement of 23,000,000 ordinary shares at an issue price of \$0.002 per share to provide additional working capital and extinguish debt.

The placement has been made to professional and sophisticated investors raising \$40,000 and extinguishing \$6,000 debt.

Mark Ohlsson Company Secretary